CIRCULAR				
Circular No.	20230223-1	Circular Date	2/23/2023 3:17:09 PM	
Category	Listing	Segment	ALL	
Subject	Listing of U.S.\$1 Billion 5.5% Senior Notes due 2033 - EXIM Bank of India			
Attachments	No Attachment			



Date: 23<sup>rd</sup> February 2023

## **AFRINEX SECURITIES LIST**

## Sub: Listing of U.S.\$1,000,000,000 at 5.5 percent Senior Notes due 2033

It is hereby informed that with effect from Thursday, 23<sup>rd</sup> February 2023, the undermentioned debt security issued by "**Export Import Bank of India**" is admitted on AFRINEX Securities List of AFRINEX Limited.

## Details of the Listing:

Issuer Name	Export Import Bank of India	
Type of Issue	Debt	
ISIN	US30216KAG76 (Regulation S) US30216JAG04 (Rule 144A)	
Issue Date	18 <sup>th</sup> January, 2023	
Issue Size	U.S.\$ 1,000,000,000 (USD One Billion)	
Interest rate	5.5% pa	
Maturity Date	18 <sup>th</sup> January, 2033	

Please refer to <u>https://www.afrinexexchange.com/static/listing/Issuer Details.aspx</u> for information notice.

In case of any clarification please contact listing@afrinexexchange.com

## For and on behalf of AFRINEX Limited,

Yatharth Sarode Manager